

# YOU MAY BE ELIGIBLE FOR FREE TAX PREPARATION SERVICES

## PREPARE AND FILE: IT'S AS EASY AS 1 2 3

Prepare and File with *IRS Free File Delivered by Turbo Tax*.  
Tax Experts Are Available to Meet With You over Zoom.

### 1 IT'S FREE!

You qualify to prepare and file your Federal and State income tax returns for **FREE** if **ONE** of the following applies to you for tax year 2020:

- You made \$39,000 or less
- You qualify for the Earned Income Tax Credit (EITC)

### 2 MAKE AN APPOINTMENT

To schedule virtual assistance with a tax expert, visit: [taxtimeallies.odoo.com/events](https://taxtimeallies.odoo.com/events) -OR- call: **1-800-476-1599**: Monday-Friday from 9am-5pm PST.



Take a picture of this QR code with your phone, and be directed to the appointment website.

### 3 COLLECT YOUR DOCUMENTS ✓

- Copy of your 2019 taxes, if available, as you will need your Adjusted Gross Income (AGI) amount that appears on your 1040 page 1, line 8b, to complete your return
- Your social security number (SSN) or ITIN for each family member you are claiming as a dependent
- Proof of income, including W-2 and 1099s (1099-NEC, 1099-K, 1099-INT, 1099-DIV, 1099-SSA, 1099-R)
- Form 1095 – A for healthcare insurance received from healthcare.gov or the marketplace
- Records of deductible business expenses (if you own your own business), that are both ordinary and necessary
- Notice 1444 – IRS Economic Impact Payment (EIP) or you must know the exact EIP amount(s) received for BOTH Stimulus payments
- Your bank checking and/or savings account numbers and bank routing number for direct deposit (for a faster refund)
- Child Care provider information (full name, phone number, Employer Identification Number (EIN) or SSN, & address)



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